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Fill in this information to identify the case:	
Debtor name Whatever Food Company LLC	
United States Bankruptcy Court for the: _EASTERN DISTRICT OF TEXAS	
Case number (if known) 24-40169	
	☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

<u> </u>	minary of Assets and Elabilities for Non-individuals		12/13
Par	t 1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	0.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B.</i>	\$_	136,442.96
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	136,442.96
Par	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	4,254,692.01
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	48,440.57
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$_	823,435.70
4.	Total liabilities Lines 2 + 3a + 3b	\$	5,126,568.28

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	Document Page 2 of 29	
Fill in t	his information to identify the case:	
Debtor	name Whatever Food Company LLC	
United :	States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS	
Casa ni	umber (if known) 24-40169	
Case III	umber (if known) 24-40169	☐ Check if this is an amended filing
Offic	cial Form 206A/B	
_	edule A/B: Assets - Real and Personal Property	12/15
Include which h	e all property, real and personal, which the debtor owns or in which the debtor has any other legal, all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedul pired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Fo	Also include assets and properties le A/B, list any executory contracts
the deb	omplete and accurate as possible. If more space is needed, attach a separate sheet to this form. At tor's name and case number (if known). Also identify the form and line number to which the additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.	
schedu debtor	rt 1 through Part 11, list each asset under the appropriate category or attach separate supporting sule or depreciation schedule, that gives the details for each asset in a particular category. List each is interest, do not deduct the value of secured claims. See the instructions to understand the terms	asset only once. In valuing the
Part 1:	Cash and cash equivalents the debtor have any cash or cash equivalents?	
	·	
_	o. Go to Part 2. es Fill in the information below.	
	ash or cash equivalents owned or controlled by the debtor	Current value of
2.	Cash on hand	debtor's interest \$0.75
3.	Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account Last 4 digit number	ts of account
4.	Other cash equivalents (Identify all)	
5.	Total of Part 1.	\$0.75
	Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	
Part 2:	Deposits and Prepayments	
	the debtor have any deposits or prepayments?	
■ N	o. Go to Part 3.	
- 11		
☐ Y	es Fill in the information below.	
□ Y		
Part 3:	es Fill in the information below. Accounts receivable	
Part 3:	es Fill in the information below.	
Part 3: 10. Doe :	Accounts receivable s the debtor have any accounts receivable? o. Go to Part 4.	
Part 3: 10. Doe :	Accounts receivable s the debtor have any accounts receivable?	
Part 3: 10. Doe : ■ N □ Y	Accounts receivable s the debtor have any accounts receivable? o. Go to Part 4. es Fill in the information below.	
Part 3: 10. Does N Y Part 4:	Accounts receivable s the debtor have any accounts receivable? o. Go to Part 4.	

■ No. Go to Part 5.

 \square Yes Fill in the information below.

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Debtor		ny LLC	Case	number (If known) 24-4016	9
	Name				
Part 5:	Inventory, excluding agric	ulture assets			
18. Doe s	s the debtor own any inventory	(excluding agriculture a	issets)?		
□ N	o. Go to Part 6.				
■ Ye	es Fill in the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Inventory		\$0.00		\$5,630.00
20.	Work in progress				
21.	Finished goods, including go	ods held for resale			
22.	Other inventory or supplies				
23.	Total of Part 5.				\$5,630.00
	Add lines 19 through 22. Copy	the total to line 84.		_	
24.	Is any of the property listed in	Part 5 perishable?			
	■ No □ Yes				
25.	Has any of the property listed	in Part 5 been purchase	ed within 20 days before th	ne bankruptcy was filed?	
	■ No				
	☐ Yes. Book value	Valuation	method	Current Value	
26.	Has any of the property listed ■ No	in Part 5 been appraised	d by a professional within	the last year?	
	☐ Yes				
Part 6:	Farming and fishing-relate	ed assets (other than title	ed motor vehicles and land	d)	
27. Doe s	s the debtor own or lease any f			1-1	-
■ N	o. Go to Part 7.				
☐ Ye	es Fill in the information below.				
Part 7:	Office furniture, fixtures, a	and equipment: and colle	actibles		
	s the debtor own or lease any o			?	-
□ N	o. Go to Part 8.				
■ Ye	es Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture				
	picnic tables, misting fans supplies, misc. furniture	, misc. kitchen	\$0.00	est fair mkt val	\$24,632.55
	0.00				

- 40. Office fixtures
- 41. Office equipment, including all computer equipment and communication systems equipment and software

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Debtor	Name Name	Case	number (If known) 24-4016	
	outdoor television, speakers, video wall, misc network devices	\$0.00	est fair mkt val	\$41,916.60
42.	Collectibles <i>Examples</i> : Antiques and figurines; paintings, books, pictures, or other art objects; china and crystal; star collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.		_	\$66,549.15
44.	Is a depreciation schedule available for any of the prop ■ No □ Yes	perty listed in Part 7?		
45.	Has any of the property listed in Part 7 been appraised ■ No □ Yes	l by a professional within	the last year?	
Part 8: 16. Doe s	Machinery, equipment, and vehicles the debtor own or lease any machinery, equipment, or	vehicles?		
	o. Go to Part 9. es Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and t	itled farm vehicles		
	47.1. kitchen, operating equipment, signs	\$0.00	est fair mkt val	\$59,263.06
48.	Watercraft, trailers, motors, and related accessories E floating homes, personal watercraft, and fishing vessels	xamples: Boats, trailers, mo	otors,	
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding f machinery and equipment)	arm		
51.	Total of Part 8. Add lines 47 through 50. Copy the total to line 87.		-	\$59,263.06
52.	Is a depreciation schedule available for any of the prop ■ No □ Yes	perty listed in Part 8?		
53.	Has any of the property listed in Part 8 been appraised ■ No □ Yes	l by a professional within	the last year?	
Part 9:	Real property			
	the debtor own or lease any real property? One of the Part 10.			
	on Fill in the information below			

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Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. 55.1. building/site improvements: cabana, tap bar, drink bar, all site improvements and underground including all electrical, plumbing, mechanical, misc. leasehold improvements to structures/site, restroom, landscaping, including 12 x 30-year-old oak trees Nature and extent of debtor's interest (Where available) Valuation method used for current value Valuation method used for current value Valuation method used for current value Valuation method used for current value	rrent value of otor's interest
Description and location of property include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. 55.1. building/site improvements: cabana, tap bar, drink bar, all site improvements and underground including all electrical, plumbing, mechanical, misc. leasehold improvements to structures/site, restroom, landscaping, including 12 x 30-year-old oak trees Nature and extent of debtor's interest (where available) Valuation method used for current value Valuation method used for current value Valuation method used for current value Valuation method used for current value	
property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. 55.1. building/site improvements: cabana, tap bar, drink bar, all site improvements and underground including all electrical, plumbing, mechanical, misc. leasehold improvements to structures/site, restroom, landscaping, including 12 x 30-year-old oak trees extent of debtor's interest (Where available) for current value for current value deb deb deb debtor's interest (Where available) unknown - sidentified for disclosure purposes \$0.00	
improvements: cabana, tap bar, drink bar, all site improvements and underground including all electrical, plumbing, mechanical, misc. leasehold improvements to structures/site, restroom, landscaping, including 12 x 30-year-old oak trees unknown - identified for disclosure purposes \$0.00	
56. Total of Part 9.	Unknown
56. Total of Part 9.	
	\$0.00
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.	
 Is a depreciation schedule available for any of the property listed in Part 9? ■ No □ Yes 	
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?	
■ No	
□Yes	
Part 10: Intangibles and intellectual property	
9. Does the debtor have any interests in intangibles or intellectual property?	
☐ No. Go to Part 11.	
Yes Fill in the information below.	
	urrent value of ebtor's interest
60. Patents, copyrights, trademarks, and trade secrets	
61. Internet domain names and websites	
62. Licenses, franchises, and royalties	
63. Customer lists, mailing lists, or other compilations	
Other intangibles, or intellectual property trademark, logo, menu development, concept development, tech stack development \$0.00 est fair mkt val	\$5,000.00

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Debtor	Name Case number (If known) 24-40	169
65.	Goodwill	
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.	\$5,000.00
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C.§ No Yes	§ 101(41A) and 107 ?
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? ■ No □ Yes	
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? ■ No □ Yes	
Part 11:		
	the debtor own any other assets that have not yet been reported on this form? de all interests in executory contracts and unexpired leases not previously reported on this form.	
	o. Go to Part 12.	
■ Ye	es Fill in the information below.	
		Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities	
	WFC Insurance Policy	\$0.00
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	
	potential claims against CEC Facilities Group Nature of claim Amount requested \$0.00	Unknown
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76.	Trusts, equitable or future interests in property	
77.	Other property of any kind not already listed <i>Examples</i> : Season tickets, country club membership	
78.	Total of Part 11.	\$0.00
	Add lines 71 through 77. Copy the total to line 90.	
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year?	

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Debtor Whatever Food Company LLC Case number (If known) 24-40169

Name

☐ Yes

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Debtor Whatever Food Company LLC Case number (If known) 24-40169

Name

Part 12: Summary

In Pa	art 12 copy all of the totals from the earlier parts of the form		
	Type of property	Current value of personal property	Current value of real property
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$0.75	-
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00	-
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00	-
83.	Investments. Copy line 17, Part 4.	\$0.00	-
84.	Inventory. Copy line 23, Part 5.	\$5,630.00	-
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	-
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$66,549.15	-
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$59,263.06	
88.	Real property. Copy line 56, Part 9	>	\$0.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$5,000.00	-
90.	All other assets. Copy line 78, Part 11.	+\$0.00	
91.	Total. Add lines 80 through 90 for each column	\$136,442.96	+ 91b. \$0.00
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92		\$136,442.96

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Fill	in this information to identify the c	asa:			
	tor name Whatever Food Com				
		-			
Unit	ed States Bankruptcy Court for the:	EASTERN DISTRICT OF TEXAS			
Cas	e number (if known) 24-40169			_	
				_	Check if this is an amended filing
	icial Form 206D		_		
Sc	hedule D: Creditors	Who Have Claims Secured by Pr	operty		12/15
Be as	s complete and accurate as possible.				
	any creditors have claims secured by o		D. I		
	_	ge 1 of this form to the court with debtor's other schedules.	Debtor has nothing e	else to	report on this form.
	Yes. Fill in all of the information be				
Par		o have secured claims. If a creditor has more than one secured	Column A		Column B
	n, list the creditor separately for each claim		Amount of claim		Value of collateral that supports this
			Do not deduct the v	/alue	claim
2.1	Bonick Landscaping	Describe debtor's property that is subject to a lien	of collateral. \$131,997	7.00	Unknown
	Creditor's Name	Old 75 Beer Garden, 758 S. Central Expy.,			
	910 Maryland Drive	Richardson, Texas 75080			
	Irving, TX 75061 Creditor's mailing address	Describe the lien			
		Mechanic's Lien			
		Is the creditor an insider or related party? ■ No			
	Creditor's email address, if known	Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
	Last 4 digits of account number	Tes. Fill out <i>Scredule II. Codebiols</i> (Official Forfit 2001)			
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property?	Check all that apply ☐ Contingent			
	■ No □ Yes. Specify each creditor,	☐ Unliquidated			
	including this creditor and its relative	Disputed			
	priority.				
0.0	7050 5	Describe debteds are restricted to subject to a line	*07.00	- 00	Halara
2.2	CEC Facilities Group Creditor's Name	Describe debtor's property that is subject to a lien 740 S. Central Expy., Richardson, Texas	\$97,36	5.00	Unknown_
	1275 Valley View Lane	75080			
	Irving, TX 75061	Richardson Restaurant Park			
	Creditor's mailing address	Describe the lien			
		Mechanic's Lien Is the creditor an insider or related party?			
		No			
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred	No			
		Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number				
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			

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Debtor	Timate to the company	y LLC Ca	se number (if known)	24-40169	
	Name				
	No	☐ Contingent			
	Yes. Specify each creditor,	☐ Unliquidated			
in	cluding this creditor and its relative riority.	☐ Disputed			
2.3 K	(A Contractors	Describe debtor's property that is subject to a lier	1	\$15,000.00	Unknown
Cı	reditor's Name	744 S. Central Expy., Richardson, Texa 75080	s		
	806 Tam Oshanter Ln. Richardson, TX 75080	Biergarten, Richardson, Texas			
Cr	reditor's mailing address	Describe the lien			
		Mechanic's Lien			
		Is the creditor an insider or related party?			
		■ No			
Cr	reditor's email address, if known	☐ Yes			
-	,	Is anyone else liable on this claim?			
D	ate debt was incurred	■ No			
	ate debt was incurred		00011)		
La	ast 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form	1 200H)		
	o multiple creditors have an	As of the petition filing date, the claim is:			
	iterest in the same property?	Check all that apply			
	No	☐ Contingent			
	Yes. Specify each creditor,	☐ Unliquidated			
in	cluding this creditor and its relative riority.	Disputed			
2.4 N	IL Asset Service Corp.	Describe debtor's property that is subject to a lier	n \$1	,472,952.00	Unknown
-	reditor's Name	any and all assets of Debtor, including			
		not limited to all furniture, fixtures,			
		equipment, permanent site improveme	nts,		
		personal property located in and used			
	311 W. Lovers Lane #200 Pallas, TX 75209	connection with Old 75 Beer Garden			
Cr	reditor's mailing address	Describe the lien			
		UCC			
		Is the creditor an insider or related party?			
		■ No			
Cr	reditor's email address, if known	Yes			
		Is anyone else liable on this claim?			
D	ate debt was incurred	■ No			
		☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form	206H)		
La	ast 4 digits of account number	= 163. Fill dat Genedate Tr. Godestore (Gillotal Form	125011)		
	o multiple creditors have an iterest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	No	☐ Contingent			
	Yes. Specify each creditor,	☐ Unliquidated			
in	Yes. Specify each creditor, cluding this creditor and its relative riority.	☐ Disputed			
2.5 N	IX Construction	Describe debtor's property that is subject to a lier	1	\$29,427.81	Unknown
Cı	reditor's Name	744 S. Central Expy., Richardson, Texa	s		
Р	010 West Spring Creek arkway, Ste. 213 lano, TX 75024	75080			
	reditor's mailing address	Describe the lien			

Creditor's mailing address

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Debt	Timatoro: 1 oou oombum	y LLC Case	e number (_{if k}	(nown	24-40169	
	Name	Mechanic's Lien - MRX claim is included SRH mechanic's lien	in			
		Is the creditor an insider or related party?				
	Creditor's email address, if known	■ No □ Yes Is anyone else liable on this claim?				
	Date debt was incurred	No				
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 20	06H)			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply				
	■ No	Contingent				
	Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed				
2.6	Richardson RP	Describe debtor's property that is subject to a lien		\$2.5	07,950.20	Unknown
	Development Corp. Creditor's Name	any and all assets of Debtor, including b	out _	V =,0		
	c/o SLJ LLC 4311 W. Lovers Lane #200 Dallas, TX 75209	not limited to all furniture, fixtures, equipment, personal property located in used in connection with Old 75 Beer Gar	and			
	Creditor's mailing address	Describe the lien				
		UCC Is the creditor an insider or related party? ■ No				
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?				
	Date debt was incurred	No				
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 20)	06H)			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply				
	No	Contingent				
	☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed				
					254,692.0	
0.		, Column A, including the amounts from the Additional	Page, if any.		1	
	2: List Others to Be Notified for in alphabetical order any others who make the control of the c	a Debt Already Listed in Part 1 ust be notified for a debt already listed in Part 1. Exam	ples of entitie	es that ma	ay be listed are	collection agencies,
	gnees of claims listed above, and attor					. 3,
If no	others need to notified for the debts li Name and address	sted in Part 1, do not fill out or submit this page. If addi	On which	line in Pa		ge. Last 4 digits of account number for this entity

Filed 02/22/24 Entered 02/22/24 20:55:03 Desc Main Case 24-40169 Doc 14 Document Page 12 of 29 Fill in this information to identify the case: Debtor name **Whatever Food Company LLC** United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS Case number (if known) 24-40169 ☐ Check if this is an amended filing Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims 12/15 Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form. Part 1: List All Creditors with PRIORITY Unsecured Claims 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). ☐ No. Go to Part 2. Yes. Go to line 2. 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1. Total claim Priority amount 2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$73.36 \$73.36 Check all that apply. Aimee Covell ☐ Contingent 15190 Prestonwood Blvd. ☐ Unliquidated Dallas, TX 75248 ☐ Disputed Date or dates debt was incurred Basis for the claim: pay period 12/25/2023-12/31/2023 wages Last 4 digits of account number Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) ■ No

☐ Yes

Priority creditor's name and mailing address

Alyssa Brasher-Petton 133 Cyrstal Court Richardson, TX 75081

2.2

Date or dates debt was incurred

pay period 12/25/2023-12/31/2023

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

wages

Is the claim subject to offset?

■ No

☐ Yes

\$49.15

\$49.15

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Debtor	Whatever Food Company LLC	Case number (if known)	24-40169	
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$90.93	\$90.93
	Anthony Pitts 1208 G. Avenue	☐ Contingent		
	Plano, TX 75074	Unliquidated		
	1 Idilo, 177 1001 4	☐ Disputed		
		— <i>Віораков</i>		
	Date or dates debt was incurred pay period 12/25/2023 - 12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)			
		Yes		
2.4	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$9.27	\$9.27
	Ashley Maurer	Check all that apply.		
	2305 Plaza Blvd. #1445	☐ Contingent		
	Richardson, TX 75082	☐ Unliquidated		
		Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	pay periods 11/6/2023-11/12/2023;			
	12/11/2023-12/17/2023;			
	12/25/2023-12/31/2023	wages	_	
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	No		
	unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)			
		☐ Yes		
2.5	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,876.40	\$2,876.40
	Brandon Messimer	Check all that apply.	<u> </u>	\$2,010110
	4724 St. John's Drive	☐ Contingent		
	Dallas, TX 75205	☐ Unliquidated		
	Janus, 17. 10200	Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	pay periods 12/25/2023-12/31/2023; 1/1/2024-1/7/2024	wages		
			_	
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No		
	a	Yes		
2.6	Drigrity graditor's name and mailing address	As of the notition filing data, the claim is:	¢22.46	¢22.46
2.6	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$22.46	\$22.46
	Brianna Cash	☐ Contingent		
	10823 Stone Canyon Dallas, TX 75230	☐ Unliquidated		
	Dallas, 17 75250	☐ Disputed		
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	pay periods 12/11/2023-12/17/2023;			
	12/18/2023-12/24/2023;			
	12/25/2023-12/31/2023	wages		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	_		
	unsecured claim: 11 U.S.C. § 507(a) (4)	No		
	· //	Yes		

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Debtor	Whatever Food Company LLC	Case number (if known)	24-40169	
2.7	Priority creditor's name and mailing address Britney Miller 2909 Laurel Lane Plano, TX 75074	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$2.05	\$2.05
	Date or dates debt was incurred pay periods 12/11/2023-12/17/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.8	Priority creditor's name and mailing address Chazne Hill 10401 Oak Creek Drive Greenville, TX 75402	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$9.19	\$9.19
	Date or dates debt was incurred pay period 9/18/2023-9/24/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.9	Priority creditor's name and mailing address Christian Fontana 5201 Windjammer Plano, TX 75093	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$669.34	\$669.34
	Date or dates debt was incurred pay periods 9/25/2023-10/1/2023 and 12/25/2023-12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	■ No □ Yes		
2.10	Priority creditor's name and mailing address Daniel Navarrete 15575 Lewis Place Addison, TX 75001	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$69.08	\$69.08
	Date or dates debt was incurred pay period 12/18/2023-12/24/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		

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Debtor	Whatever Food Company LLC	Case number (if known)	24-40169	
2.11	Priority creditor's name and mailing address Demian Finkle 5759 Pineland #1097 Dallas, TX 75231	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$60.77	\$60.77
	Date or dates debt was incurred pay period - 11/13/2023-11/19/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.12	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$199.03	\$199.03
	Dennis Myles 340 Custer Road Richardson, TX 75080	☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred pay period 12/25/2023-12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.13	Priority creditor's name and mailing address Douglas Mallory 5732 Worth Street Dallas, TX 75214	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$62.06	\$62.06
	Date or dates debt was incurred pay period 12/25/2023-12/30/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes	_	
2.14	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$182.57	\$182.57
	Eric Tooley 143 Skyline Drive Plano, TX 75094	Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred pay period 12/25/2023-12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		

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Debtor	Whatever Food Company LLC	Case number (if known)	24-40169	
2.15	Name Priority creditor's name and mailing address Gustavo Cardenas 414 Salem Drive Richardson, TX 75080	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$42.26	\$42.26
	Date or dates debt was incurred pay period 12/25/2023-12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.16	Priority creditor's name and mailing address Harmony Jones 905 St. Paul Drive #209 Richardson, TX 75080	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$19.05	\$19.05
	Date or dates debt was incurred pay periods 11/27/2023; 12/4/2023-12/10/2023; 12/25/2023-12/31/2023	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.17	Priority creditor's name and mailing address Internal Revenue Service Special Procedures-Insolvency P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$9,996.06	\$9,996.06
	Date or dates debt was incurred	Basis for the claim: payroll taxes		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No □ Yes	_	
2.18	Priority creditor's name and mailing address Ivanna Trigueros 120 W. City Line Dr. Richardson, TX 75082	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$49.24	\$49.24
	Date or dates debt was incurred pay periods 10/2/2023-10/8/2023; 10/16/2023-10/22/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		

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Debtor	Whatever Food Company LLC	Case number (if known)	24-40169	
2.19	Priority creditor's name and mailing address James Daniels 526 Cordova St. Dallas, TX 75223	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$7.70	\$7.70
	Date or dates debt was incurred pay period 12/25/2023-12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.20	Priority creditor's name and mailing address James Wallace 1250 Dumont Drive Richardson, TX 75080	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$323.01	\$323.01
	Date or dates debt was incurred pay periods 11/20/2023-11/26/2023; 12/25/2023-12/31/2023	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.21	Priority creditor's name and mailing address Jason Spears 242 South Jim Miller Rd. Dallas, TX 75217	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$424.29	\$424.29
	Date or dates debt was incurred pay periods 10/23/2023-10/29/2023; 10/30/2023-11/5/2023	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.22	Priority creditor's name and mailing address Jesse Vasquez 8819 Valley Ranch Pkwy E Irving, TX 75063	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$845.91	\$845.91
	Date or dates debt was incurred pay period 12/25/2023-12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes	_	

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Debtor	Whatever Food Company LLC	Case number (if known)	24-40169	
2.23	Priority creditor's name and mailing address Jordan Hutchinson 2907 Anchor Dr. Mesquite, TX 75150	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$11.15	\$11.15
	Date or dates debt was incurred pay period 12/18/2023-12/24/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.24	Priority creditor's name and mailing address Joseph Hutcherson	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$30.85	\$30.85
	Date or dates debt was incurred pay periods 12/11/2023-12/17/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.25	Priority creditor's name and mailing address Joshua Puerta 736 Baruna Cir. Garland, TX 75043	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$95.49	\$95.49
	Date or dates debt was incurred pay period 11/6/2023-11/12/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes	_	
2.26	Priority creditor's name and mailing address Junior Gomez 9340 Skillman St. Dallas, TX 75243	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$248.06	\$248.06
	Date or dates debt was incurred pay period 12/25/2023 - 12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes	_	

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Debtor	Whatever Food Company LLC	Case number (if known)	24-40169	
2.27	Priority creditor's name and mailing address Kaylee Lowrance 1616 Meadowbrook Dr. Garland, TX 75042	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$14.09	\$14.09
	Date or dates debt was incurred pay periods 11/6/2023-11/12/2023; 12/25/2023-13/31/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		
2.28	Priority creditor's name and mailing address Kennedy Hermansen 7011 Stefani Drive Dallas, TX 75225	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$215.64	\$215.64
	Date or dates debt was incurred pay period 12/25/2023 - 12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		
2.29	Priority creditor's name and mailing address Maria Elena ToJin Chaj 3737 Timberglen Rd. Dallas, TX 75287	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$402.10	\$402.10
	Date or dates debt was incurred pay period 12/25/2023-12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		
2.30	Priority creditor's name and mailing address Mariah Villegas 413 East Main St. Richardson, TX 75081	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$8.41	\$8.41
	Date or dates debt was incurred pay period 11/20/2023-11/26/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes	_	

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Debtor	Whatever Food Company LLC	Case number (if known)	24-40169	
2.31	Priority creditor's name and mailing address Morgan White 9340 Skillman Dallas, TX 75243	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$173.11	\$173.11
	Date or dates debt was incurred pay period 12/25/2023-12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.32	Priority creditor's name and mailing address Nicholas Dodd 515 Hawthorne Drive Allen, TX 75002	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$181.47	\$181.47
	Date or dates debt was incurred pay period 12/25/2023-12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.33	Priority creditor's name and mailing address Petra Gallegos 8550 Spring Valley Dr. #120 Dallas, TX 75290	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$712.28	\$712.28
	Date or dates debt was incurred pay period 12/25/2023-12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.34	Priority creditor's name and mailing address Ricardo Hernandez 1413 Leeward Lane Wylie, TX 75098	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$144.34	\$144.34
	Date or dates debt was incurred pay period 12/25/2023 - 12/31/2023	Basis for the claim: wages	_	
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		

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Debtor	Whatever Food Company LLC	Case number (if known)	24-40169	
2.35	Name Priority creditor's name and mailing address Rosa Montes-Casas 12324 Tierra Cadena El Paso, TX 79938	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$31.62	\$31.62
	Date or dates debt was incurred pay periods from10/23/2023 through 12/17/2023	Basis for the claim: wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.36	Priority creditor's name and mailing address Samantha Thompson 505 Mossbrook Richardson, TX 75081	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$12.31	\$12.31
	Date or dates debt was incurred pay periods 10/30/2023-11/5/2023; 12/25/2023-12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		
2.37	Priority creditor's name and mailing address Seleny Ramirez 253 Dogwood Plano, TX 75075	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$167.01	\$167.01
	Date or dates debt was incurred pay period 12/25/2023-12/31/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes	_	
2.38	Priority creditor's name and mailing address Shelby Wilkinson 1350 N. Greenville Ave. Richardson, TX 75081	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$135.39	\$135.39
	Date or dates debt was incurred pay periods 10/23/2023-10/29/2023; 12/25/2023-12/31/2023	Basis for the claim: wages	_	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		

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Debtor	Whatever Food Company LLC	Case number (if known)	24-40169	
2.39	Priority creditor's name and mailing address Texas Comptroller of Public Accounts Revenue Accounting Division Bankruptcy Section P.O. Box 13528 Austin, TX 78711-3528 Date or dates debt was incurred	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: December 2023 and January 2024 sales tax	\$28,422.08	\$28,422.08
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No □ Yes		
2.40	Priority creditor's name and mailing address Texas Workforce Commission Tax Dept. Box 591 Fort Worth, TX 76101-0591 Date or dates debt was incurred 6/30/2023-9/30/2023	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: taxes	\$962.99	\$962.99
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No □ Yes		
2.41	Priority creditor's name and mailing address Zechary Dewolf 1000 Via Del Rey Mesquite, TX 75150	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$315.31	\$315.31
•	Date or dates debt was incurred pay period s 11/20/23-11/26/2023; 11/27/2023-12/3/2023	Basis for the claim: wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		
2.42	Priority creditor's name and mailing address Zoe Nelson 2500 Pepperwood Street Dallas, TX 75234	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$73.69	\$73.69
	Date or dates debt was incurred pay period 9/18/2023-9/24/2023	Basis for the claim: wages	_	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

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Debtor	Whatever Food Company LLC	Case number (if known) 24-40169	
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,821.19
	Aramark	□ Contingent	+0,021110
	PO Box 731676	☐ Unliquidated	
	Dallas, TX 75313	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,339.00
	Bluebonnet Consulting, Inc.	☐ Contingent	
	12700 Hillcrest Road, Ste. 220	☐ Unliquidated	
	Dallas, TX 75230	Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>consulting fees for liquor license</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$226.44
	Cintas	□ Contingent	•
	PO Box 650838	☐ Unliquidated	
	Dallas, TX 75265-0838	☐ Disputed	
	Date(s) debt was incurred	□ Disputed	
	=	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$48.71
	Cozzini Brothers	☐ Contingent	
	359 Howard Avenue	☐ Unliquidated	
	Des Plaines, IL 60018	Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	1	·	44.4
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,731.23
	DirecTV	Contingent	
	P. O. BOX 105503	☐ Unliquidated	
	Atlanta, GA 30348	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$270.48
	Flower Baking Company of Denton	☐ Contingent	
	132 N. Broad Street	☐ Unliquidated	
	Thomasville, GA 31792	□ Disputed	
	Date(s) debt was incurred	•	
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset? ■ No □ Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filling date, the claim is: Check all that apply.	\$18,000.00
	Harrison Architects	☐ Contingent	
	14990 Landmark Blvd., Ste. 265	☐ Unliquidated	
	Dallas, TX 75254	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
	=	Is the claim subject to offset? ■ No □ Yes	

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Debtor	Whatever Food Company LLC	Case number (if known) 24-40169	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$347,000.76
	Hotel & Restaurant Supply	☐ Contingent	*************************************
	PO Box 6	☐ Unliquidated	
	Meridian, MS 39302-0006	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>food service equipment/supplies</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$60,444.98
	I Heart Radio	☐ Contingent	
	14001 North Pearl St., Ste. 1900	☐ Unliquidated	
	Dallas, TX 75201	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filling date, the claim is: Check all that apply.	\$39,840.00
	John R. McAdams Company, Inc.	☐ Contingent	
	621 Hillsborough Street, Suite 500	☐ Unliquidated	
	Raleigh, NC 27603	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Joseph Mira	☐ Contingent	
	Mira Blanton	☐ Unliquidated	
	8235 Douglas Ave., Ste. 805 Dallas, TX 75225	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$17,580.23
1	Lyonnais LLC	☐ Contingent	, , , , , , , , , , , , , , , , , , , ,
	2835 Banderas Lane	☐ Unliquidated	
	Colorado Springs, CO 80917	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: consulting	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$310.75
	NuCo	☐ Contingent	
	PO Box 9011	Unliquidated	
	Stuart, FL 34995	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$169,052.44
	Richardson RP Development Corp.	☐ Contingent	
	c/o SLJ LLC	☐ Unliquidated	
	4311 W. Lovers Lane, Ste. 200 Dallas, TX 75209	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>past due rent</u>	
	Last 4 digits of account number _	Is the claim subject to offset? $lacksquare$ No \lacksquare Yes	

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Debto	Whatever Food Company LLC	Case num	ber (if known)	24-40169	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the o	claim is: Check a	all that apply.	\$107,483.65
	Richardson RP Development Corp.	☐ Contingent		, , , , , ,	* 101,100.00
	c/o SLJ LLC	☐ Unliquidated			
	4311 W. Lovers Lane, Ste. 200	☐ Disputed			
	Dallas, TX 75209	•	i loaco oblic	ation (loses	torminated prior to
	Date(s) debt was incurred _	Basis for the claim: <u>remaining</u> BK)	iease obiig	Jation (lease	terminated prior to
	Last 4 digits of account number _		_		
		Is the claim subject to offset?	o Ll Yes		
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the o	claim is: Check a	all that apply.	\$16,528.33
	Saville CPA and Advisors	☐ Contingent			
	700 North Pearl St., Ste. 1900	☐ Unliquidated			
	Dallas, TX 75201	☐ Disputed			
	Date(s) debt was incurred _	Basis for the claim: _			
	Last 4 digits of account number _	Is the claim subject to offset?	o 🛮 Yes		
3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the o	oloim ios Obsesta	-11 414	\$46.20E.00
3.17	SRH Commercial LLC		Jami IS: Check a	ан тпат арріу.	\$16,395.00
	Attn: Samuel Harle	☐ Contingent			
	PO Box 217	Unliquidated			
	Mineola, TX 75773	Disputed			
	Date(s) debt was incurred	Basis for the claim: consulting	g services		
	Last 4 digits of account number	Is the claim subject to offset?	o 🛮 Yes		
3.18	Nonneignity oraditor's name and mailing address	As of the notition filing data, the	oloim io. Charles		¢40 642 72
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the o	ciaiii is. Check a	ын инас арріу.	\$10,642.73
	Sysco Corporation 1390 Enclave Parkway	☐ Contingent			
	Houston, TX 77077	☐ Unliquidated			
	Date(s) debt was incurred	☐ Disputed			
	<u>-</u>	Basis for the claim: _			
	Last 4 digits of account number _	Is the claim subject to offset?	o 🛮 Yes		
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the o	claim is: Check a	all that apply.	\$180.00
	The Pathfinder	☐ Contingent			
	200 W. Chestnut St. #309	☐ Unliquidated			
	Glendale, CA 91204	☐ Disputed			
	Date(s) debt was incurred _	Basis for the claim:			
	Last 4 digits of account number _		_		
		Is the claim subject to offset?	o 🏻 Yes		
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the o	claim is: Check a	all that apply.	\$3,539.78
	Valle Electric	☐ Contingent			
	2126 113th St.	☐ Unliquidated			
	Grand Prairie, TX 75050	☐ Disputed			
	Date(s) debt was incurred _	Basis for the claim:			
	Last 4 digits of account number _	Is the claim subject to offset? ■ N	o 🛘 Yes		
Part 3	: List Others to Be Notified About Unsecured C	laims			
assig	n alphabetical order any others who must be notified for nees of claims listed above, and attorneys for unsecured cre	ditors.			-
If no	others need to be notified for the debts listed in Parts 1	and 2, do not fill out or submit this page.	If additional pa	ages are needed	, copy the next page.
	Name and mailing address		ne in Part1 or F litor (if any) list		Last 4 digits of account number, if

any

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Debtor	Whatever Food Company LLC	Case num	nber (if known)	24-40169	
	Name				
	Name and mailing address		ine in Part1 or F ditor (if any) list		Last 4 digits of account number, if any
4.1	Colbie Brazell Campbell Slates Harwell LLP 1700 Pacific Avenue, Suite 3800	Line <u>3.17</u>	7sted. Explain		_
	Dallas, TX 75201-4761	- Noting	sted. Explain	_	
4.2	Matthew B. Fronda Padfield & Stout LLP	Line <u>3.12</u>	2_		_
	420 Throckmorton St., Ste. 1210 Fort Worth, TX 76102	☐ Not lis	sted. Explain	_	
Part 4:	Total Amounts of the Priority and Nonpriority Unsecured Claims				
5. Add t	he amounts of priority and nonpriority unsecured claims.				
			T : (: 1 : 5 : 1 :	•	

		Total of Claim amounts
5a. Total claims from Part 1	5a.	\$ 48,440.57
5b. Total claims from Part 2	5b. +	\$ 823,435.70
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 871,876.27

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		Document	Page 27 of 29	
Fill in t	his information to identify the case:			
Debtor	name Whatever Food Compan	ıy LLC		
United	States Bankruptcy Court for the:EA	STERN DISTRICT OF TEXA	s	
Case n	umber (if known) 24-40169			
				☐ Check if this is an amended filing
Offic	ial Form 206G			
Sch	edule G: Executory C	Contracts and U	nexpired Leases	12/15
			py and attach the additional page, nu	mber the entries consecutively.
	es the debtor have any executory co	•	es? ales. There is nothing else to report on the	nis form.
	Yes. Fill in all of the information below Form 206A/B).	even if the contacts of lease	s are listed on <i>Schedule A/B: Assets - R</i>	Property Property
2. List	all contracts and unexpired lea	ses	State the name and mailing addition whom the debtor has an executor lease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest	landscaping contract		
	State the term remaining		Bonick Landscaping	
	List the contract number of any government contract		910 Maryland Drive Irving, TX 75061	
2.2.	State what the contract or lease is for and the nature of the debtor's interest	audio/visual contract		
	State the term remaining		CEC Facilities Group	

1275 Valley View Lane

Irving, TX 75061

List the contract number of any

government contract

Entered 02/22/24 20:55:03 Case 24-40169 **Doc 14** Filed 02/22/24 Desc Main Document Page 28 of 29 Fill in this information to identify the case: Debtor name **Whatever Food Company LLC** United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS Case number (if known) 24-40169 ☐ Check if this is an amended filing Official Form 206H **Schedule H: Your Codebtors** 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? ■ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. ☐ Yes 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor Check all schedules Name **Mailing Address** Name that apply: 2.1 \Box D Street □ E/F \square G City State Zip Code 2.2 Street □ E/F \square G City State Zip Code 2.3 \Box D Street □ E/F

State

State

Zip Code

Zip Code

City

Street

City

2.4

 \square G

 \Box D

□ E/F □ G

Fill in this information to identify the case:						
Debtor name	Whatever Food Company	LLC				
United States B	Bankruptcy Court for the: EAST	ERN DISTRICT OF TEXAS				
Case number (if known) 24-40169			☐ Check if this is an amended filing		
Off: -: -1 E	000					

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) Other document that requires a declaration I declare under penalty of perjury that the foregoing is true and correct. Executed on X /s/ Kirk Hermansen, Trustee of 75 Manager Trust, Manager February 22, 2024 Signature of individual signing on behalf of debtor Kirk Hermansen, Trustee of 75 Manager Trust, Manager Printed name

Position or relationship to debtor